

# Lois K. Evans papers, 1971-2011 PU-N.MC 164

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University of Pennsylvania: Barbara Bates Center for the Study of The History of Nursing

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URL: <a href="http://www.nursing.upenn.edu/history">http://www.nursing.upenn.edu/history</a>

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## **Summary Information**

**Repository:** University of Pennsylvania: Barbara Bates Center for the Study

of The History of Nursing

**Creator:** Evans, Lois K.

**Title:** Lois K. Evans papers

**ID:** PU-N.MC 164

**Date [inclusive]:** 1971-2011

Physical

**Description:** 

19.375 Linear Feet

Language of the

Material:

English.

**Abstract:** The Lois K. Evans Papers include personal awards, papers and

publication during her career, materials related to her tenure at the University of Pennsylvania, research projects and history files, including her studies in reducing restraints as well as her involvement in national associations, which shed light on her influential career that transformed elder care, geriatric mental

health education, and national policies.

#### Citation

Lois K. Evans papers, Barbara Bates Center for the Study of the History of Nursing, School of Nursing, University of Pennsylvania

## **Biographical / Historical**

Dr. Lois Evans received her Bachelor of Science in Nursing from West Virginia University and her Masters of Science in Nursing and PhD degrees from The Catholic University of America. In 1984, she joined the University of Pennsylvania's faculty where she distinguished herself as an educator, research, administrator and practitioner. As one of the national leaders in elder care research, she along with her colleague Dr. Neville Strumpf, developed ground breaking research into restraint use on the elderly. This research lead to shaping new policy and standards to reduce restrain use in nursing homes and hospitals.

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During her tenure at Penn, Dr. Evans provided leadership in improving faculty diversity and faculty mentorship. Drawing on her background involving mental health, long term care and health systems, Dr. Evans influenced the development of Penn's School of Nursing clinical nursing programs and providing community-based services, including PACE (Program of Allinclusive Care for Elders) and a geriatric hospital. In addition, federal granted funded her idea of integrating psychiatric mental health graduate nursing curriculum and developing the psychiatric mental health nurse practitioner program. She also engaged in national efforts for education and practice in geropsychiatric nursing. In 2005 she was one of the coordinator of a national conference to assure the direction of the geropsychiatric nursing field. Based on this work, along with funding from the John A. Hartford Foundation, she co-directed the Geropsychiatric Nursing Collaborative at the American Academy of Nursing, which focuses on developing curricula to educate nurses to provide mental health services for the elderly.

Lois Evans' research into nursing facilities and the sundown syndrome led to her award winning investigations with Dr. Neville Strumpf, on reducing restraint use in nursing home. Also related to these influential studies were interest in individualized care, geriatric mental health, behaviors in dementia, and models and outcomes of care for frail elders. Dr. Evans published numerous important articles, chapters, and books, including *Restraint-Free Care: Individualized Approaches for Frail Elders* and *Academic Nursing Practice: Helping to Shape the Future of Health Care*, which describes Penn's experience in implementing a model that combined education, research and practice.

Lois Evans received numerous awards during her dedicated career, including the Claire M. Fagin Distinguished Researcher Lecture & Award, The Baxter Foundation Epistene Award, The John A. Hartford Institute for Geriatric Nursing Practice Research Award, Lindback Awards for Distinguished Teaching, and inducted into the International Nurse Researcher Hall of Fame.

Bibliography, From "Lois K. Evans", Penn Nursing Science, accessed Dec 13, 2012, http://www.nursing.upenn.edu/faculty/profile.asp?pid = 150.

From "Lois K. Evans", GAPNA (Gerontological Advanced Practice Nurses Association), accessed Dec 12, 2012, http://www.prolibraries.com/gapna/?select=speaker&speakerID=36912.

## **Scope and Contents**

The Lois K. Evans papers is a collection acquired by the University of Pennsylvania, Barbara Bates Center for the Study of the History of Nursing from 2010-2012. The papers, arranged in nine series, shed light on her prolific professional career.

Series 1 and 2 explores her personal life and career prior to the University of Pennsylvania. Series I contains personal documents such as awards and tenure notes. The second series

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focuses son her academic work prior to Penn, including talks, presentations, and her work at Georgetown University.

In the third series, Lois Evans' professional experiences are explored. The materials in this section sheds light during her tenure at the University of Pennsylvania. This includes correspondence, committee minutes, papers and courses. In addition, there are numerous papers related to the development of the Penn Nursing Network, including information about CARE, LIFE, strategic planning, general files and correspondence.

Series 4 focuses on Dr. Evans' ground breaking research projects. The largest subseries is her work on reducing restraints among the frail elderly in nursing homes and hospitals which changed national policies. The documented correspondence, research files, literature used, publications as well as research notes and data for smaller projects in addition to the 3 larger projects (Reducing Restraints, Maintaining Restraint Reduction and Relationship Between Physical Restraints Removal and Falls and Injuries). This series also brings to light the original study that influenced her later work on restrains, the Sundown Syndrome Study. The fifth series sheds light on her efforts with geropsychiatric nursing programs and educational efforts.

The sixth series is a collection of documents Dr. Evans collected on the history of nursing. This includes the development of Schools of Nursing as well as gerontologic nursing both at Penn and other institutions. The seven series sheds light on her involvement with national associations, including Sigma Theta Tau and the American Association of Colleges of Nursing for the John A. Hartford Foundation. In addition, there are correspondence and program conferences for the Regional and the National Nursing Centers Consortium.

The last two series (8-9) contain various multi-media formats, including slides and audio cassettes of field notes related to Lois Evans' restraint projects. In addition, there are several pins and other artifacts from the University of Pennsylvania School of Nursing gathered by Dr. Evans' during her tenure as well as a pair of wrist restraints from the 1990s.

## **Administrative Information**

#### **Publication Statement**

University of Pennsylvania: Barbara Bates Center for the Study of The History of Nursing

Claire Fagin Hall 418 Curie Boulevard Floor 2U Philadelphia, PA 19104-4217 nhistory@nursing.upenn.edu

URL: http://www.nursing.upenn.edu/history

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#### Access

This collection is open to researchers unless otherwises noted to protect personal identifiable information.

## **Conditions Governing Use**

Copyright restrictions may apply. Please contact the Center with requests for copying and for authorization to publish, quote or reproduce the material.

### **Related Materials**

#### **Related Materials**

See also, Neville E. Strumpf Papers, Barbara Bates Center for the Study of the History of Nursing, School of Nursing, University of Pennsylvania

## **Controlled Access Headings**

- Nursing schools -- Faculty
- Personal papers
- Nursing
- Nursing homes
- Faculty papers
- Nurse
- Geriatric nursing
- Evans, Lois K.

## **Collection Inventory**

### Personal, 1987-2010

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### **Scope and Contents**

This series consists mainly of awards received by Lois Evans during her career for her influence on nursing and research. In addition, this section also contains her tenure notes while at the University of Pennsylvania.

| Title/Description  | Instances |            |
|--|-----------|------------|
| Awards, American Academy of Nursing Application, Feb-<br>Mar 1989                                    | box 1     | folder 1   |
| Tenure, Notes, 1990  | box 1     | folder 2   |
| Awards, Lindback Award, April 1991, Oct 1992-April 1997  | box 1     | folder 3   |
| Awards, Sigma Theta Tau International Nurse Researchers<br>Hall of Fame, Mar-Aug 2010                | box 1     | folder 4   |
| Awards, Gerontological Society of America , University of<br>Pennsylvania 25 Year Club, 2003, 2009   | box 1     | folder 5   |
| Awards, International Research Congress, 1987  | box 1     | folder 6   |
| Awards, Award for Lecture at the 35th Japanese Society of<br>Nursing Research (legal size), Aug 2009 | box 16    | folder 1   |
| Awards, various  | box 1     | folder 6.1 |

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## Pre University of Pennsylvania, 1973-1981

#### **Scope and Contents**

Materials in this section relate to Lois Evans' activities prior to her position at the University of Pennsylvania. This includes talks, presentations, and her work at Georgetown University.

| Title/Description  | Instances |           |
|--|-----------|-----------|
| Curriculum Development, Dorothea Orem Notes,<br>Georgetown University, 1973-1982                                   | box 1     | folder 7  |
| Dissertation Research Tool , 1978-1979   | box 1     | folder 8  |
| Georgetown, Research Proposal "Evaluation of Outcomes of<br>a Health Promotion Program for the Elderly", June 1980 | box 1     | folder 9  |
| Talks and Presentations, 1977, 1981  | box 1     | folder 10 |

<sup>^</sup> Return to Table of Contents

## University of Pennsylvania, 1984-2012

#### **Scope and Contents**

This series contains documents during her tenure at the University of Pennsylvania and the School of Nursing. It has multiple subseries, which includes, Penn Mental Health Nursing, Papers, Talks and Presentations, Courses, Committees, and Correspondence. The subseries "Penn Nursing Network", which is further organized into subgrouping of general files, strategic planning, research projects, CARE, LIFE and other files, is noted by Dr. Evans to contain "email hard copy depicting the early development of the Penn Nursing Network and the academic practices of the School of Nursing." At the donor's request these files should be sealed for long term future access.

| itle/Description   | Instances |           |
|--|-----------|-----------|
| Selected Publications, 1987-2007   | box 1     | folder 11 |
| Selected Publications, 1987-2007   | box 1     | folder 12 |
| Fugitive Documents, 1988-2007  | box 1     | folder 13 |
| Papers, 2008   | box 1     | folder 14 |
| Talks and Presentations, 1984-2012   |           |           |
| Title/Description  | Instances |           |
| Talks and Presentations, 1984-1988   | box 1     | folder 15 |
| Senate Testimony , Mar 1991  | box 1     | folder 16 |
| Restraint Free Care Powerpoints, 1992-2009   | box 1     | folder 17 |
| Talks and Presentations, 1994, 1997, 2002-2008                                       | box 1     | folder 18 |
| Talks and Presentations, 1998-2008   | box 1     | folder 19 |
| Talks and Presentations, 2009-2012   | box 1     | folder 19 |
| Courses, 1987-2011   |           |           |
| Title/Description  | Instances |           |
| N628 Mental Health and Aging Lectures, 2002-2011                                     | box 1     | folder 21 |
| N628 Mental Health and Aging, 1995-2003  | box 1     | folder 22 |
| N628 Mental Health and Aging, 2004-2011  | box 1     | folder 23 |
| N250; N611; N681/2/3; N648; N 644 , 1987-1989, c. 1980s, 1990-1992, 2004, 2008, 2011 | box 1     | folder 24 |
| Ethics , 1987  | box 1     | folder 25 |
| N363 Intervention Strategies, 2005-2008  | box 1     | folder 26 |

|   | box 2     | folder 1  |
|---|-----------|-----------|
| Interdisciplinary Approaches to Intervention Development<br>in Depression, Interdisciplinary Research Team Mental<br>Health Pilot Study, Rand/Hartford Center, March<br>2003-2006 | box 2     | folder 2  |
| Re-envisiong Space for the Future, Jan 2003   | box 2     | folder 3  |
| Senate Committee on Faculty Development, Diversity, and Equity, 2003-2006   | box 2     | folder 4  |
| Senate Committee on Faculty Development, Diversity, and Equity, 2005-2008   | box 2     | folder 5  |
| Senate Committee on Faculty Development, Diversity, and Equity, 2008-2010   | box 2     | folder 6  |
| Senate Committee on Faculty Development, Diversity, and Equity, 2010-2011   | box 2     | folder 7  |
| Senate Committee on Faculty Development, Diversity, and Equity, Misc. Years   | box 2     | folder 8  |
| Women's Faculty Forum, June 2008-Dec 2011   | box 2     | folder 9  |
| Family and Community Health Division, Division Chair, 2002  | box 2     | folder 10 |
| Container Summary: ** Sealed for 25 years (until 2037)  |           |           |
| Family and Community Health Division, Teaching  | box 2     | folder 11 |
| Family and Community Health Division, Lenore<br>Kurlowicz, Sept 2007-Feb 2008   | box 2     | folder 12 |
| Family and Community Health Division, Minutes , 2002-2009   | box 2     | folder 13 |
| Family and Community Health Division, Minutes, 2002-2009  | box 2     | folder 14 |
| Family and Community Health Division, Mentoring Program, 2005-2010  | box 2     | folder 15 |
| Family and Community Health Division, Mentoring Program, 2005-2010  | box 2     | folder 16 |
| Correspondence, 1965-2012   |           |           |
| Title/Description   | Instances |           |
| Geriatric Leaders Personal Papers and Correspondence,<br>Doris Schwartz, 1965-1999  | box 2     | folder 17 |
| Geriatric Leaders Personal Papers and Correspondence,<br>Doris Schwartz, 1965-1999  | box 2     | folder 18 |
| Geriatric Leaders Personal Papers and Correspondence,<br>Neville Strumpf, 1986-2004   | box 2     | folder 19 |

| Correspondence, Includes Annual Faculty Report,<br>2008-2011   | box 3 | folder 12 |
|--|-------|-----------|
| Correspondence, Includes Annual Faculty Report,<br>2008-2010   | box 3 | folder 11 |
| Correspondence, Includes Annual Faculty Report,<br>2005-2007   | box 3 | folder 10 |
| Correspondence, Includes Annual Faculty Report,<br>2005-2007   | box 3 | folder 9  |
| Correspondence, Includes Annual Faculty Report,<br>2005-2007   | box 3 | folder 8  |
| Container Summary: **Restricted  |       |           |
| Correspondence, Includes Annual Faculty Report,<br>2002-2004   | box 3 | folder 7  |
| Container Summary: **Restricted  |       |           |
| Correspondence, Includes Annual Faculty Report,<br>2002-2004   | box 3 | folder 6  |
| Container Summary: **Restricted  |       |           |
| Correspondence, Includes Annual Faculty Report,  | box 3 | folder 5  |
| Container Summary: **Restricted  |       |           |
| Correspondence, Includes Annual Faculty Report,<br>1999-2001   | box 3 | folder 4  |
| Correspondence, Includes Annual Faculty Report,<br>1996-1998   | box 3 | folder 3  |
| Container Summary: **Restricted  |       |           |
| Correspondence, Includes Annual Faculty Report,<br>1993-1995   | box 3 | folder 2  |
| Container Summary: **Restricted  |       |           |
| Correspondence, Includes Annual Faculty Report,<br>1993-1995   | box 3 | folder 1  |
| Correspondence, Includes Annual Faculty Report, includes correspondence with Barbara Bates, 1990-1992      | box 2 | folder 23 |
| Correspondence, Includes Annual Faculty Report,<br>1984-1987   | box 2 | folder 22 |
| Geriatric Leaders Personal Papers and Correspondence,<br>Fruman Schnable and Mathy Mezie , 1984, 1986-1997 | box 2 | folder 21 |
| Carter Williams, 1988-2008   |       |           |

# Penn Nursing Network, 1988-2005

| Container Summary: As requested by the donor, these files will be sealed for long term future access (until | l |
|---|---|
| 2062)   |   |

| Title/Description                                   | Instances |           |
|---|-----------|-----------|
| Retreat on PNN Quality Management Program, Mar 1997 | box 3     | folder 13 |
| Financial Plan, Aug 1996                            | box 3     | folder 14 |

| Financial Plan, Aug 1996  | box 3     | folder 14 |
|---|-----------|-----------|
| Senate Reports and General Files, 1996-                                       | 2001      |           |
| Title/Description   | Instances |           |
| Senate Reports, Minutes , Jan-Mar 1996  | box 3     | folder 15 |
| Senate Reports, Academic Nursing Practices, Jan 2000-<br>Sept 2001            | box 3     | folder 16 |
| Senate Reports, Academic Nursing Practices, legal size,<br>Jan 2000-Sept 2001 | box 16    | folder 2  |
| Senate Reports, Academic Nursing Practices, Dec 1998-<br>Oct 1999             | box 3     | folder 17 |
| General Files, Annual Reports, June 2000-July 2001                            | box 3     | folder 18 |
| General Files, Annual/Quarterly Reports, July 1998-May 1999                   | box 4     | folder 1  |
| General Files, Annual/Quarterly Reports, Dec 2000-June 2001                   | box 4     | folder 2  |
| General Files, Orientation, June 2000   | box 4     | folder 3  |
| General Files, Position Description, Oct 1991-July 1998                       | box 4     | folder 4  |
| General Files, Faculty Senate for Clinical Faculty, Nov<br>1997-Mar 1998      | box 4     | folder 5  |
| General Files, Salary Structure, July 1993-June 1995                          | box 4     | folder 6  |
| General Files, Clinical Information System, June 1998-<br>Feb 2001, Aug 2002  | box 4     | folder 7  |
| General Files, Faculty Retreat, April-May 2000                                | box 4     | folder 8  |
| General Files, PNN Leadership Team Retreat, Oct 2000                          | box 4     | folder 9  |
| General Files, Academic Nursing Practice to Overseers,<br>Jan-May 2000        | box 4     | folder 10 |
| General Files, Financial/Budget Structure, Feb 1998                           | box 4     | folder 11 |
| General Files, Strategic Plan, Jan-Dec 1999                                   | box 4     | folder 12 |
| General Files, Dean Afaf Meleis Orientation, Sept-Oct 2001                    | box 4     | folder 13 |
| General Files, Misc. Correspondence, June 1994, May 1995-Dec 2001             | box 4     | folder 14 |
| General Files, Misc., May 2002  | box 4     | folder 15 |

| le/Description   | Instances             |                        |
|--|-----------------------|------------------------|
| Archive Files, Proposal to City of Philadelphia, June 2001   | box 4                 | folder 16              |
| Archive Files, Partnership of Bates School of Nursing<br>and University of Pennsylvania Health Services, Aug<br>1996-May 1997                        | box 4                 | folder 17              |
| Archive Files, Presentation to Board of Overseers, April 1998  | box 4                 | folder 18              |
| Archive Files, Misc. Working File , Nov 1993-Feb 1996  | box 4                 | folder 19              |
| Archive Files, Independent Foundation Charities Group,<br>Jan-April 1997   | box 4                 | folder 20              |
| Archive Files, Misc., Sept 1995-June 2004  | box 4                 | folder 21              |
| Archive Files, Major Presentation at Faculty Practice<br>Conference, Feb-Mar 1996  | box 4                 | folder 22              |
| Archive Files, Correspondence, Operations, Dec 1995-<br>Oct 2000   | box 4                 | folder 23              |
| Archive Files, Faculty Papers, c. 1990-2001  | box 4                 | folder 24              |
| Archive Files, Consultations, June-July 1994   | box 4                 | folder 25              |
| Penn Nursing Network History, 1984, 19   | 991-2004<br>Instances |                        |
| PNN History, PEW Grant Proposal, July-Oct 1993   | box 4                 | folder 26              |
| PNN History, Academic Nursing Practices, July 1993-<br>Mar 2003  | box 4                 | folder 27              |
| PNN History, Partnership Between School of Nursing<br>and University of Pennsylvania Health System , 1984,<br>Sept 1991-Sept 1992, Mar 1996-Feb 1997 | box 4                 | folder 28              |
| PNN History, Conference at the University of Wisconsin<br>Milwaukee, Aug 1999-Oct 2000   | box 4                 | folder 29              |
|  | box 4                 | folder 30              |
| PNN History, Annual Report-Fordmine, Aug-Sept 2000,<br>Oct-Nov 2001  |                       |                        |
| -  | box 4                 | folder 31              |
| Oct-Nov 2001  PNN History, Reports and Presentations, Jan 2000-June  | box 4                 | folder 31<br>folder 32 |

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| PNN History, Academic Nursing Practice, Senate<br>Meeting, Mar-Aug 2001                                | box 4           | folder 34 |
| PNN History, Academic Nursing Practice, Think Tanks and Plans, Dec 1998-June 1999, June-Aug 2001       | box 4           | folder 35 |
| PNN History, Hamburg, Aug 2000   | box 4           | folder 36 |
| PNN History, Academic Nursing Practice Book, May 2002-Feb 2004   | box 4           | folder 37 |
| Office of Research for Academic Practic  | e, 1993-2       | 000       |
| Title/Description  | Instances       |           |
| Office of Research for Academic Practice, Research<br>Facilities Development Fund Proposals, 1993-1995 | box 4           | folder 38 |
| Office of Research for Academic Practice, Bates Center and Floor Plan, April-July 1999                 | box 4           | folder 39 |
| Office of Research for Academic Practice, Fiscal Year 1995-1998  | box 4           | folder 40 |
| Office of Research for Academic Practice, Fiscal Year 1999-2002  | box 4           | folder 41 |
| Office of Research for Academic Practice, Think Tank-<br>Gerontologic Research, Jan-May 1998           | box 5           | folder 1  |
| Office of Research for Academic Practice, CareFacts<br>Data Dictionary, 1998                           | box 5           | folder 2  |
| Office of Research for Academic Practice, Practice<br>Committee, May 1999-May 2000                     | box 5           | folder 3  |
| Office of Research for Academic Practice, Practice<br>Committee, Aug 1993-Sept 1994                    | box 5           | folder 4  |
| Office of Research for Academic Practice, Practice<br>Committee, April 1994-Feb 1995                   | box 5           | folder 5  |
| Office of Research for Academic Practice, Practice<br>Committee, Jan-Oct 1999, Sept 2000               | box 5           | folder 6  |
| Office of Research for Academic Practice, Practice<br>Committee Annual Reports and Minutes, 1995-2000  | box 5           | folder 7  |
| Research, Publications, 1996-2009  |                 |           |
| Fitle/Description  | Instances       |           |
| Research, R03 Pilot Program and Depression   | box 5           | folder 8  |
| Publications, 1996-2000  | box 5           | folder 9  |
| Publications, 1990-2009  | box 5           | folder 10 |
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box 5

folder 11

Publications, 1990-2009

| Legal Documents   | box 5     | folder 12 |
|---|-----------|-----------|
| Collaborative Leadership Team (legal size), 2009  | box 16    | folder 3  |
| Correspondence (legal size), 1987   | box 16    | folder 4  |
| CARE Program, 1993-2004   |           |           |
| Citle/Description   | Instances |           |
| CARE Program, Annual/Quarterly Reports, Fiscal Year 1994-1998                             | box 5     | folder 13 |
| CARE Program, Annual/Quarterly Reports, Fiscal Year 1999                                  | box 5     | folder 14 |
| CARE Program, Comprehensive Outpatient<br>Rehabilitation Facility Regulations, April 1994 | box 5     | folder 15 |
| CARE Program, news clippings, c. 1990   | box 5     | folder 16 |
| CARE Data, Mar-May 2003   | box 5     | folder 17 |
| CARE Program, Misc. Minutes and Correspondence, 1999-2002                                 | box 5     | folder 18 |
| CARE Program, Information Forms   | box 5     | folder 19 |
| LIFE, 1999-2001   |           |           |
| Title/Description   | Instances |           |
| LIFE, Financial Schedule and Due Dates  | box 5     | folder 20 |
| LIFE, Misc. Correspondence, 1999-2001   | box 5     | folder 21 |
| LIFE, Barriers Work Group, May 2000-Oct 2001  | box 5     | folder 22 |
| LIFE, Focus Group, June-July 2001   | box 5     | folder 23 |
| LIFE, Staffing Model Plan, 2000   | box 5     | folder 24 |
| LIFE, Strategic Planning, Fiscal Year 2002  | box 5     | folder 25 |
| LIFE, Confidential Documents  | box 5     | folder 26 |
| Container Summary: **Restricted   |           |           |
| Community Midwifery Practice, 1996  | box 5     | folder 27 |
| Health Annex, 1995-2001   |           |           |
| Title/Description   | Instances |           |
| Health Annex, Correspondence , Dec 1995, July 2000-<br>June 2001                          | box 5     | folder 28 |
| Health Annex, Model of Excellence, Nov 2000-April 2001                                    | box 5     | folder 29 |
| Health Annex, City of Philadelphia Proposal, Aug 2001                                     | box 5     | folder 30 |
|   |           |           |

| Health Annex, Annual Reports, Fiscal Year 1996-2000  | box 5             | folder 31                                  |
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| Health Annex, Misc. and Proposals , 1998-2001  | box 6             | folder 1                                   |
| Continence Consortium, Sept 1993-April 1999  | box 6             | folder 2                                   |
| Geriatric Nursing Consultation Service,  | c. 1988-19        | 997  |
| Title/Description  | Instances         |  |
| Geriatric Nursing Consultation Service, Organization and Mission, 1988, 1992   | box 6             | folder 3                                   |
| Geriatric Nursing Consultation Service, Syracuse Paper ,<br>May 1993   | box 6             | folder 4                                   |
| Geriatric Nursing Consultation Service, Expert Witness,<br>Feb 1997  | box 6             | folder 5                                   |
| Policies and Infrastructure, 1996-2001   |                   |  |
| Title/Description  | Instances         |  |
| Policies and Infrastructure, Infrastructure and Organization, July 1996-Nov 1999, June 2000-July 2001  | box 6             | folder 6                                   |
| Policies and Infrastructure, Policies  | box 6             | folder 7                                   |
| Policies and Infrastructure, Credentialing Process, Mar<br>1996-Feb 1999   | box 6             | folder 8                                   |
| Strategic Planning/Clinical Information  | System, 1         | 995-2005                                   |
| Title/Description  | Instances         |  |
| Strategic Planning/Clinical Information System,<br>Strategic Planning, Feb 1995-Jan 1999   | box 6             | folder 9                                   |
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| Strategic Planning/Clinical Information System,<br>Strategic Planning , July-Oct 1999  | box 6             | folder 10                                  |
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| Strategic Planning , July-Oct 1999  Strategic Planning/Clinical Information System,  |                   |  |
| Strategic Planning , July-Oct 1999  Strategic Planning/Clinical Information System, Strategic Planning , 2000-2002  Strategic Planning/Clinical Information System, Strategic Planning Correspondence, April 1998-Aug  | box 6             | folder 11                                  |
| Strategic Planning , July-Oct 1999  Strategic Planning/Clinical Information System, Strategic Planning , 2000-2002  Strategic Planning/Clinical Information System, Strategic Planning Correspondence, April 1998-Aug 2000  Strategic Planning/Clinical Information System,  | box 6             | folder 11<br>folder 12                     |
| Strategic Planning , July-Oct 1999  Strategic Planning/Clinical Information System, Strategic Planning , 2000-2002  Strategic Planning/Clinical Information System, Strategic Planning Correspondence, April 1998-Aug 2000  Strategic Planning/Clinical Information System, Strategic Planning, Presentation, Jan 2000  Strategic Planning/Clinical Information System,  | box 6 box 6       | folder 11  folder 12  folder 13            |
| Strategic Planning , July-Oct 1999  Strategic Planning , 2000-2002  Strategic Planning , 2000-2002  Strategic Planning / Clinical Information System, Strategic Planning Correspondence, April 1998-Aug 2000  Strategic Planning / Clinical Information System, Strategic Planning, Presentation, Jan 2000  Strategic Planning / Clinical Information System, Strategic Planning, Fiscal Year 2000  Strategic Planning / Clinical Information System, Strategic Planning, Fiscal Year 2000 | box 6 box 6 box 6 | folder 11  folder 12  folder 13  folder 14 |

| Strategic Planning/Clinical Information System, School of Nursing Long-Range Plan, 1995                    | box 6  | folder 17 |
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| Strategic Planning/Clinical Information System, ANP<br>Book Chapter with Tom Gilmore , Nov 2001-April 2005 | box 6  | folder 18 |
| Strategic Planning/Clinical Information System,<br>Strategic Planning, legal size                          | box 16 | folder 5  |

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| folder 32                           |
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| folder 1<br>folder 2                |
|                                     |

| Correspondence, Notes, and Minutes, 2008-2009           | box 7 | folder 4  |  |
|---|-------|-----------|--|
| Prison System Clinical Program, July 2002-Dec 2010      | box 7 | folder 5  |  |
| Special Course, N202 Extension Summer II, May-Sept 2007 | box 7 | folder 6  |  |
| Beck Institute Relationship, July-Nov 2005              | box 7 | folder 7  |  |
| Challenge Exam and Policy, Feb-June 2007                | box 7 | folder 8  |  |
| Misc. Forms and Brochure, 1989, 2003                    | box 7 | folder 9  |  |
| Forensics Nursing Conference, 2004                      | box 7 | folder 10 |  |

# Penn Macy Institute to Advance Academic Nursing Practice, 1999-2002 Scope and Contents

"The purpose of the Penn Macy Initiative, funded by the Josiah Macy, Jr. Foundation, is to help schools of nursing in research-intensive environments develop practices in which they will have control over patient care and, therefore, opportunities to introduce advances in nursing research and education. Academic medicine had benefited tremendously from its numerous linkages to health care delivery systems that enable it to conduct research, quickly put new research into practice and educate medical student in environments that incorporate the latest research in clinical care delivery. In nursing too, the triad of education, research and practice must be vitally bound if we are to prepare nurses for clinical practice in the 21st century."

<sup>\*</sup>taken from opening letter in 1st Conference binder

| Title/Description               | Instances |           |
|---------------------------------|-----------|-----------|
| 1st Conference,1/3, July 1999   | box 7     | folder 11 |
| 1st Conference, 2/3, July 1999  | box 7     | folder 12 |
| 1st Conference, 3/3, July 1999  | box 7     | folder 13 |
| 2nd Conference, 1/3, July 2000  | box 7     | folder 14 |
| 2nd Conference, 2/3, July 2000  | box 7     | folder 15 |
| 2nd Conference, 3/3 , July 2000 | box 7     | folder 16 |
| 3rd Conference, 1/2 , July 2001 | box 7     | folder 17 |
| 3rd Conference, 2/2 , July 2001 | box 7     | folder 18 |
| 4th Conference, 1/2, July 2002  | box 7     | folder 19 |
| 4th Conference, 2/2, July 2002  | box 7     | folder 20 |
| Publication, 2002               | box 7     | folder 21 |

<sup>^</sup> Return to Table of Contents

## Projects, 1980-2009

#### **Scope and Contents**

Evans worked on many projects throughout her career. These documents are grouped by topic. The subseries Restraints contains several components including general files of correspondence, grants, smaller research projects, and publications. In addition, Dr. Evan's collaborative projects of Cross Cultural Restraints, Reducing Restraints, Maintaining Restraint Reduction, and Relationship Between Physical Restraints Removal and Falls and Injuries are also documented here with grants, original data, field notes, and papers. Also see Series 8. Multi-Media for various cassette tapes of field notes. Dr. Evan's Sundown Syndrome Study, which influenced the later Restraint projects is also documented in this section.

## **Restraints, 1980-2006**

## General, 1980-1998

Container Summary: \*\*Restricted

## Articles, 1986-2003

| Title/Description   | Instances |           |
|---|-----------|-----------|
| Newspaper Articles, c. 1986-1994  | box 7     | folder 22 |
| Newspaper Articles, c. 1986-1994  | box 7     | folder 23 |
| Newspaper Articles, c. 1986-1994  | box 8     | folder 1  |
| Restraint Review (journal), Jan 1992-Nov 1993   | box 8     | folder 2  |
| Untie the Elderly (publication), Aug 1989-Winter 2003   | box 8     | folder 3  |
| HCFA (Health Care Financing Administration) and NCCNHR (National Citizens' Coalition for Nursing Home Reform) newsletters, Jan 1992-Summer 1999 | box 8     | folder 4  |
| Media , June 1992   | box 8     | folder 5  |
| Products and Alternative, 1994-2003   | box 8     | folder 6  |
| Articles on legal, ethics, and laws about restraints, 1989-1992   | box 8     | folder 7  |

## Correspondence, 1987-2009

| le/Description                     | Instances |           |
|------------------------------------|-----------|-----------|
| Correspondence, June 1989-Dec 1990 | box 8     | folder 8  |
| Correspondence, Dec 1987-Dec 1990  | box 8     | folder 9  |
| Correspondence, Aug 1987-Dec 1987  | box 8     | folder 10 |
| Correspondence, 1990               | box 8     | folder 11 |
| Correspondence, 1991               | box 8     | folder 12 |
| Correspondence, 1992               | box 8     | folder 13 |

Correspondence, 1993-2004

|   | box 8                            | folder 14                           |
|---|----------------------------------|-------------------------------------|
| Reducing Restraint Correspondence, 1994-1999  | box 8                            | folder 15                           |
| Reducing Restraint Correspondence, 1988-2009  | box 8                            | folder 16                           |
| Awards and Recognition, 1988-2001   |                                  |                                     |
| Fitle/Description   | Instances                        |                                     |
| Baxter Foundation Episteme Award and Mosby Cameo<br>Award , June-Dec 1995   | box 8                            | folder 17                           |
| Doris Schwartz Gerontological Nursing Research<br>Award (2001) paper and background, 1988-2001  | box 8                            | folder 18                           |
| News Articles and Sue Donaldson' "Break Throughs in Scientific Research" (2000), 1991-2000  | box 8                            | folder 19                           |
| Guidelines/Policies, 1987-2009  |                                  |                                     |
| Title/Description   | Instances                        |                                     |
| Guidelines/Policies for Restraints, 1987-2009   | box 8                            | folder 21                           |
| Guidelines/Policies for Restraints, 1987-2009   | box 8                            | folder 22                           |
| Guidelines/Policies Hospital of University of<br>Pennsylvania, Task Force on Restraint Policy, Mar<br>1991-Jan 1992                   | box 8                            | folder 23                           |
| Literature Used in Research   |                                  |                                     |
| Title/Description   | Instances                        |                                     |
| Literature Used in Research   | box 8                            | folder 24                           |
| Literature Used in Research   | box 9                            | folder 1                            |
| Literature Used in Research   |                                  |                                     |
|   | box 9                            | folder 2                            |
| Literature Used in Research   | box 9                            | folder 2<br>folder 3                |
| Literature Used in Research  Literature Used in Research  |                                  |                                     |
|   | box 9                            | folder 3                            |
| Literature Used in Research   | box 9<br>box 9                   | folder 3<br>folder 4                |
| Literature Used in Research  Literature Used in Research  | box 9 box 9 box 9 box 9          | folder 3 folder 4 folder 5 folder 6 |
| Literature Used in Research Literature Used in Research Literature Used in Research  Publications by Lois Evans and Neville 1986-2003 | box 9 box 9 box 9 box 9          | folder 3 folder 4 folder 5 folder 6 |
| Literature Used in Research Literature Used in Research Literature Used in Research Publications by Lois Evans and Neville            | box 9 box 9 box 9 box 9 strumpf; | folder 3 folder 4 folder 5 folder 6 |

| Foulkways Pilot, Review and Rejected by<br>Gerontologist, 1989-1992          | box 9     | folder 9  |
|--|-----------|-----------|
| JAMA Rejection for R01 Main Findings, 1995                                   | box 9     | folder 10 |
| Book Contracts, Oct 1991-Nov 1992  | box 9     | folder 11 |
| Background for and responds to 1985 Paper by Doris<br>Schwartz               | box 9     | folder 12 |
| Background for and responds to 1985 Paper by Doris<br>Schwartz               | box 9     | folder 13 |
| Restraint Bibliographies   | box 9     | folder 14 |
| Abstracts, c. 1987-1992  | box 9     | folder 15 |
| Restraint Papers and Presentations, 19                                       | 87-2003   |           |
| itle/Description   | Instances |           |
| Papers and Presentations , 1987-1998   | box 9     | folder 16 |
| Papers and Presentations, 1989-1994  | box 9     | folder 17 |
| Papers and Presentations, 1987-1992  | box 9     | folder 18 |
| Papers and Presentations, 1988-1994  | box 9     | folder 19 |
| Papers and Presentations , 1987-1992   | box 9     | folder 20 |
| Papers and Presentations, 1989, 1991, 1996-1999                              | box 10    | folder 1  |
| Papers and Presentations, 1987-1992  | box 10    | folder 2  |
| "Restraints and the Older Adult: A Critical Analysis" ,<br>Dec 1990-Mar 1991 | box 10    | folder 3  |
| Testimony, 1989, 1992  | box 10    | folder 4  |
| Papers and Presentations, 1987-1988  | box 10    | folder 5  |
| Papers and Presentations, 1989   | box 10    | folder 6  |
| Papers and Presentations, 1989   | box 10    | folder 7  |
| Papers and Presentations , 1990-1991   | box 10    | folder 8  |
| Papers and Presentations , 1992-1998   | box 10    | folder 9  |
| Gerontological Society of America Presentation, 1994                         | box 10    | folder 10 |
| Papers and Presentations, 2000-2003  | box 10    | folder 11 |
| Grants and Data, 1986-c. 1998  |           |           |
| Title/Description  | Instances |           |
| Research Funding and Proposals, Feb 1986-April 1987,<br>May 1992-May 1993    | box 10    | folder 12 |

| <b>Container Summary:</b> | : **Restricted |
|---------------------------|----------------|
|---------------------------|----------------|

Marketing Project , Feb 1988-April 1991

| dontamer bannnary. Restricted   |            |                      |
|---|------------|----------------------|
| Research Program Contract with Neville Strumpf, Dec 1986-Jan 1991                                 | box 10     | folder 13            |
| National Level, GSA Task Force on Restraints, Mar<br>1992-Feb 1995                                | box 10     | folder 14            |
| National Level, GSA Task Force on Restraints, Jan<br>1992-Nov 1994                                | box 10     | folder 15            |
| National Level, Preliminary Interview, Raw Data, Jan<br>1996                                      | box 10     | folder 16            |
| National Level, Research Development, Misc. Early<br>Drafts and Tools, Oct 1985-May 1986, c. 1998 | box 10     | folder 17            |
| Research and Other Projects   |            |                      |
| Hospital of University Pennsylvania (H  | HUP) Study | 7 <b>,</b> 1986-1990 |
| Fitle/Description   | Instances  |                      |
| P.I. Notebook , June 1986-Nov 1987  | box 10     | folder 18            |
| Proposal, 1986  | box 10     | folder 19            |
| Presentation, Jan-Feb 1987, April 1988  | box 10     | folder 20            |
| Publications in "Nursing Research"  | box 10     | folder 21            |
| Perceptions of Restraint Use (PRUQ) Data, Jan 1989-<br>Oct 1990                                   | box 10     | folder 22            |
| Tools and Forms   | box 10     | folder 23            |
| Foulkeways, 1986-1987   |            |                      |
| Title/Description   | Instances  |                      |
| P.I. Notebook, Mar 1986-June 1987 <u>Container Summary</u> : **Restricted                         | box 10     | folder 24            |
| Data  | box 10     | folder 26            |
| Data (legal size)   | box 16     | folder 6             |
| Scotland, 1986-1991   |            |                      |
| Title/Description   | Instances  |                      |
| Notes , 1987-Feb 1988   | box 10     | folder 26            |
| Itinerary/Letter, Aug 1986-July 1987  | box 10     | folder 27            |
| Correspondence , Aug 1986-May 1988  | box 11     | folder 1             |
| , , ,   |            |                      |

box 11

folder 2

| e/Description   | Instances |           |
|---|-----------|-----------|
| P.I. Notebook , Feb-Oct 1991  | box 11    | folder 3  |
| Pilot Program, Jan-Oct 1990   | box 11    | folder 4  |
| Tools and Forms   | box 11    | folder 5  |
| Grant Proposal and Reports , July 1989-Mar 1991   | box 11    | folder 6  |
| Educational Materials and Meetings , Jan-Oct 1990   | box 11    | folder 7  |
| Cross-Cultural, 1989-1993   |           |           |
| e/Description   | Instances |           |
| "Restraint Free-Care and the Environment: Scenes of a<br>Swedish Nursing Home", Paper with Slides, 1993 | box 11    | folder 8  |
| International Program Final Proposal , Feb-April 1990   | box 11    | folder 9  |
| Lessons from Abroad, Correspondence and Meetings,<br>July 1989-Nov 1990                                 | box 11    | folder 10 |
| Restraints Final Report , Aug 1991  | box 11    | folder 11 |
| Restraints P.I. Notebook ½, July-Sept 1991  | box 11    | folder 12 |
| Restraints P.I. Notebook 2/2, July-Sept 1991  | box 11    | folder 13 |
| Misc. Correspondence , June-Oct 1990  | box 11    | folder 14 |
| "Restraint Free-Care and the Environment" Review,<br>Grant, etc. , April 1992-Mar 1996                  | box 11    | folder 15 |
| Preliminary Notes, 1990   | box 11    | folder 16 |
| Observations Victoria Geriatric Unit, June 1990   | box 11    | folder 17 |
| Presentations, Publications and Summary, 1989-Aug<br>1990   | box 11    | folder 18 |
| Misc. Notes, Forms, Correspondence, Nov 1989-Deb 1993   | box 11    | folder 19 |
| Data Analysis for British Geriatric Society paper, Mar<br>1993  | box 11    | folder 20 |
| Grabergets Sjulckem, Field Notes and Notes, June 1990   | box 11    | folder 21 |
| Grabergets Sjulckem, Interview/Discussions, Nursing<br>Supervisor, Medical, Staffing, June 1990         | box 11    | folder 22 |
| Swedish Visitors, Dec 1990  | box 11    | folder 23 |
| Victoria Geriatric Unit, Interview/Discussion, Nursing<br>Supervisor, Medical, Staffing, June 1990      | box 11    | folder 24 |

| Victoria Geriatric Unit, Correspondence and Misc. , Feb-May $1990$                                   | box 11 | folder 25 |
|--|--------|-----------|
| Victoria Geriatric Unit, Restraint Use Observation notes<br>and Injury Forms, July 1987, June 1990   | box 11 | folder 26 |
| Victoria Geriatric Unit, Minutes and General Notes, June 1990  | box 11 | folder 27 |
| Victoria Geriatric Unit, Review of Documents   | box 11 | folder 28 |
| Seminars, June 1990  | box 11 | folder 29 |
| WHO Fellowship, Restraint Care in European Countries $\frac{1}{2}$ , April 1990-1991; Mar-April 1993 | box 11 | folder 30 |
| WHO Fellowship, Restraint Care in European Countries 2/2, April 1990-1991; Mar-April 1993            | box 11 | folder 31 |
| Container Summary: **Restricted  |        |           |

| Reducing Restraints in Nursing Homes (R01), 1989-1993, 1996                               |           |           |
|---|-----------|-----------|
| Title/Description   | Instances |           |
| P.I. Notebook 1/3 , 1990-1992   | box 11    | folder 32 |
| P.I. Notebook 2/3 , 1990-1992   | box 12    | folder 1  |
| P.I. Notebook 3/3, 1990-1992  | box 12    | folder 2  |
| P.I. Notebook Additional Materials , 1990-1992<br><u>Container Summary</u> : **Restricted | box 12    | folder 3  |
| Codebook and Coding Decisions , Dec 1990-Mar 1991   | box 12    | folder 4  |
| Funded Proposal , Feb 1989-Nov 1992   | box 12    | folder 5  |
| Notes/Minutes, Feb 1990-April 1992  | box 12    | folder 6  |
| Field Notes and Meetings  | box 12    | folder 7  |
| JAGS, Aug 1995, Nov 1996  | box 12    | folder 8  |
| Reliability Analysis Data   | box 12    | folder 9  |
| Germantown Home and St. Francis , Feb-Aug 1990  | box 12    | folder 10 |
| Advisory Board, April 1990-April 1992   | box 12    | folder 11 |
| Data Collection Tools and Schedules   | box 12    | folder 12 |
| Field Notes , Dec 1989-Aug 1992   | box 12    | folder 13 |
| Grants , Feb-Sept 1989 <u>Container Summary</u> : **Restricted                            | box 12    | folder 14 |
| Staffing Data   | box 12    | folder 15 |
| Data Entry  | box 12    | folder 16 |

| Lois K. Evans papers, 19/1-2  | 2011 PU-N.MC | 164                  |
|---|--------------|----------------------|
| Finding Reports of Project to Nursing Homes , Jan 1993  | box 12       | folder 17            |
| Progress Report , July 1993   | box 12       | folder 18            |
| Minutes and Notes, Dec 1992-June 1996   | box 12       | folder 19            |
| Abstracts and Misc. Correspondence, Feb 1990-1995   | box 12       | folder 20            |
| Proposal to Frank Morgan Jones/Foulkeways Research Fund, Feb 1995                                 | box 12       | folder 21            |
| Homes, Rejection Letters , Aug 1995   | box 12       | folder 22            |
| Golden Slipper , Feb 1990-Sept 1992   | box 12       | folder 23            |
| Staff Training , April 1990   | box 12       | folder 24            |
| Maintaining Restraint Reduction in Nur 2004   |              | es (R02), 1992-1996, |
| Title/Description   | Instances    |                      |
| Competing Continuation Grant, June 1992-Mar 1993  | box 12       | folder 25            |
| Grant , May 1993-Aug 1993 <u>Container Summary</u> : **Restricted                                 | box 12       | folder 26            |
| Tools and Data Collection Forms, 1993   | box 12       | folder 27            |
| Minutes and Notes, Jan 1996-Oct 2004  | box 12       | folder 28            |
| Proposal to Albert Einstein Medical Center , Sept 1992  | box 12       | folder 29            |
| Grant , Feb 1995  | box 13       | folder 1             |
| Data and Cases , 1994-1995  | box 13       | folder 2             |
| Minutes and Notes , Nov 1994-Aug 1995   | box 13       | folder 3             |
| Misc. Notes, Policies, etc., Sept 1994-July 1996  | box 13       | folder 4             |
| The Relationship Between Physical Rest<br>Injuries Among Nursing Home Patients  Title/Description |              |                      |
| •   |              | foldon E             |
| Program and Research , Sept 1997-1998   | box 13       | folder 5             |
| Book Chapter, 2009  | box 13       | folder 6             |
| Restraint Cochrane Review, May 2009   | box 13       | folder 7             |
| Sundown Syndrome Study, 1984-1989, 1  | 993-2011     |                      |
| Title/Description   | Instances    |                      |
| P.I. Notebook , May-Dec 1984  | box 13       | folder 8             |
|   |              |                      |

box 13

folder 9

Correspondence Requests for Reprints, Oct 1984-Jan 1993

| Final Report, Jan 1985  | box 13 | folder 10 |
|---|--------|-----------|
| Proposals, not funded, Oct 1984-June 1985 <a href="mailto:Container Summary">Container Summary</a> : **Restricted | box 13 | folder 11 |
| Presentations and Article Write Ups, May 1985-Feb 1987  | box 13 | folder 12 |
| Confusion Inventory and Request For Use, 1985, Sept 1994-Aug 2011   | box 13 | folder 13 |
| Original Tools  | box 13 | folder 14 |
| Ideas for Improvement , April-June 1985   | box 13 | folder 15 |
| ARDC Pilot Critique, c. 1980  | box 13 | folder 16 |

## Other Projects, 2004-2005

| <b>y</b> ,  |           |           |  |
|---|-----------|-----------|--|
| Title/Description   | Instances |           |  |
| 119 SEIU Training and Upgrading Fund Project, Nov 2004-Feb 2005 | box 13    | folder 17 |  |

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# Geropsychiatric Nursing, 1993, 2004-2011

## **Scope and Contents**

Materials in this series contain information on Geropsychiatric Nursing projects and education efforts.

| Title/Description   | Instances |           |
|---|-----------|-----------|
| Invitational Conference on Geropsychiatric Nursing, Nov<br>1993   | box 13    | folder 18 |
| American Academy of Nursing Task Force on Mental Health and Aging, 2005-2011  | box 13    | folder 19 |
| State of the Future Conference, Correspondence, Dec 2004-<br>Oct 2005   | box 13    | folder 20 |
| State of the Future Conference, Correspondence, Dec 2004-<br>Oct 2005   | box 13    | folder 21 |
| State of the Future Conference, Article , April-July 2006   | box 13    | folder 22 |
| Early work on GPA/American Academy of Nursing Mental<br>Health and Aging Project, Oct 2002-Dec 2007                                   | box 13    | folder 23 |
| American Academy of Nursing Task Force, July 2007   | box 13    | folder 24 |
| Geropsychiatric Nursing Collaborative Leadership Team<br>(American Academy of Nursing Task Force on Mental<br>Health and Aging), 2008 | box 13    | folder 25 |

| Geropsychiatric Nursing Collaborative Leadership Team<br>(American Academy of Nursing Task Force on Mental<br>Health and Aging), 2008 | box 13 | folder 26 |  |
|---|--------|-----------|--|
| Geropsychiatric Nursing Collaborative Leadership Team<br>(American Academy of Nursing Task Force on Mental<br>Health and Aging), 2009 | box 14 | folder 1  |  |
| Geropsychiatric Nursing Collaborative Leadership Team<br>(American Academy of Nursing Task Force on Mental<br>Health and Aging), 2009 | box 14 | folder 2  |  |
| Geropsychiatric Nursing Collaborative Leadership Team<br>(American Academy of Nursing Task Force on Mental<br>Health and Aging), 2010 | box 14 | folder 3  |  |
| Geropsychiatric Nursing Collaborative Leadership Team<br>(American Academy of Nursing Task Force on Mental<br>Health and Aging), 2010 | box 14 | folder 4  |  |
| Geropsychiatric Nursing Collaborative Leadership Team<br>(American Academy of Nursing Task Force on Mental<br>Health and Aging), 2011 | box 14 | folder 5  |  |
| Geropsychiatric Nursing Collaborative Leadership Team<br>(American Academy of Nursing Task Force on Mental<br>Health and Aging), 2011 | box 14 | folder 6  |  |
| Geropsychiatric Nursing Collaborative Leadership Team<br>(American Academy of Nursing Task Force on Mental<br>Health and Aging), 2011 | box 14 | folder 7  |  |

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### Histories, 1965-2008

#### **Scope and Contents**

This series is a collection of materials collected by Evans on the development of Schools of Nursing as well as Gerontologic Nursing. As she notes "These are files dating from late 1970s though the early [19]90s that depict some of the history of the relationship of the SON with Ralston House and then with Geriatric Medicine in the development of the Ralston Penn Center for Care, Education and Research for Older People, Files include minutes of early planning meetings, letters and memoranda, and so on. In addition, early barriers encountered in the evolution of the geriatric day hospital (later to become the CARE Program) are depicted in the various memos and meeting minutes."

| <b>General History of N</b> | ursing, 1965-1990 |
|-----------------------------|-------------------|
|-----------------------------|-------------------|

| Title/Description  | Instances |           |
|--|-----------|-----------|
| American Nurses' Association Position Paper, 1965                          | box 14    | folder 8  |
| 1st Independent ARN, Clippings, Papers, etc., 1971-1976                    | box 14    | folder 9  |
| American Nurses' Association "Standards" and others guidelines , 1973-1990 | box 14    | folder 10 |

| History of Geropsychiatric Nursing, 1975-1981  | box 14     | folder 11           |
|--|------------|---------------------|
| History of Geropsychiatric Nursing, An Integrated Model, 1986-1989                   | box 14     | folder 12           |
| School of Nursing History, 1979-2000   |            |                     |
| Title/Description  | Instances  |                     |
| Health Resource Center Georgetown University, 1979-1980                              | box 14     | folder 13           |
| Historic Document, picture of woman  | box 14     | folder 14           |
| University of Pennsylvania Practice Committee, April<br>1996, Jan 2000               | box 14     | folder 15           |
| University of Pennsylvania Organization Structure, Dec 1986, 1995, Nov 1998-Feb 1999 | box 14     | folder 16           |
| History of Geropsychiatric Nursing at th<br>1985-2001                                | e Universi | ty of Pennsylvania, |
| Title/Description  | Instances  |                     |
| NIMH Clinical Training Project. Final Progress Report ,<br>1986-1989                 | box 14     | folder 17           |
| NIMH Clinical Training Project Grants , Jan 1986-Dec<br>1986, Mar 1995               | box 14     | folder 18           |
| Container Summary: **Restricted  |            |                     |
| Geropsychiatric Nursing Special Interest Group , Mar<br>1990-April 2001              | box 14     | folder 19           |
| Misc. , 1985   | box 14     | folder 20           |
| History of Gerontologic Nursing at the U<br>1986-2008  Title/Description             | Instances  | of Pennsylvania,    |
| History Account, Feb-Nov 1990  | box 14     | folder 21           |
| Geriatric Video Production Agreement, Aug 1994-Jan<br>1996                           | box 14     | folder 22           |
| "Movie Account", Oct 1990-July 1995  | box 14     | folder 23           |
| (origin) Proposal for a Center for Gerontologic Nursing<br>Science, April-June 1997  | box 14     | folder 24           |
| Center for Gerontologic Nursing Science Formation and updates, April 1992-Oct 1994   | box 14     | folder 25           |
| Nursing Home Collaborative Pennsylvania State Work<br>Group , Oct 2007-May 2008      | box 14     | folder 26           |

| Guidelines Project , Dec 2003-Jan 2006  | box 14 | folder 27 |
|---|--------|-----------|
| Gerontologic Nursing/Institute of Aging, Oct 1993, Feb-<br>Oct 1994                 | box 14 | folder 28 |
| Ralston-Penn Gerontologic Nursing Meeting Minutes, Dec<br>1990, July 1993-June 1996 | box 14 | folder 29 |
| Nursing Protocols at Elmira Jeffries Memorial Home , Aug<br>1986-April 1987         | box 14 | folder 30 |
| Teaching Nursing Home Program Reports and Grants, 1988, June 1990-Feb 1993          | box 14 | folder 31 |
| Container Summary: Restricted   |        |           |
| Report , Mar 1996   | box 14 | folder 32 |
| Northwest Mental Health and Aging Workshop, Meetings ,<br>Dec 1987-Dec 1989         | box 14 | folder 33 |
| Gerontologic Research Consort Group , Sept 1985-April<br>1992                       | box 14 | folder 34 |
| Ralston-Penn , April 1990-Mar 1994  | box 14 | folder 35 |
| Teaching Nursing Home Program, Papers and Articles , 1981-1986                      | box 15 | folder 1  |
| Background Nursing Consultation Model, c. 1990                                      | box 15 | folder 2  |
| Ralston House "A Legacy of Caring 1817-1992", 1992                                  | box 15 | folder 3  |
| Frank Jones Fund , Aug 1989-Oct 1998  | box 15 | folder 4  |
|   |        |           |

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## Associations, 1996-2008

#### **Scope and Contents**

This series contain materials related to Dr. Evans' involvement with the Regional and the National Nursing Centers Consortium as well as Sigma Theta Tau and the American Association of Colleges of Nursing for the John A. Hartford Foundation.

| Title/Description  | Instances |          |
|--|-----------|----------|
| Sigma Theta Tau, Chiron Mentoring Program, Elizabeth<br>Macera, Mar-Sec 2006                                       | box 15    | folder 5 |
| American Association of Colleges of Nursing for the John A. Hartford Foundation, Advisory Board, Dec 2005-Jan 2008 | box 15    | folder 6 |

## Regional/National Nursing Centers Consortium, 1996-2002

| Title/Description               | Instances |          |
|---------------------------------|-----------|----------|
| RNCC 1st Conference, April 1996 | box 15    | folder 7 |

| RNCC Quality Management Plan, Aug 2000                                      | box 15 | folder 8  |
|---|--------|-----------|
| RNCC Database Project, Nov-Dec 2000   | box 15 | folder 9  |
| Independence Foundation Database Proposal and Minutes,<br>Nov 1995-Mar 1999 | box 15 | folder 10 |
| RNCC Database Project, Feb-Oct 2001   | box 15 | folder 11 |
| RNCC Database Project, Jan-Dec 2000   | box 15 | folder 12 |
| RNCC Database Project, 1997-1999  | box 15 | folder 13 |
| NNCC Quality Management Plan and ANA Presentation, April 2001-June 2002     | box 15 | folder 14 |
| Nursing Centers , Jan-Oct 2002  | box 15 | folder 15 |
| RNCC/NNCC Misc.   | box 15 | folder 16 |
| Misc. Philadelphia Nursing Centers, NLN Miami, 1996, 1999                   | box 15 | folder 17 |

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## Multi-Media, 1981-1996

## **Scope and Contents**

There are several media formats contained within this collection. This includes photographs, slides as well as audio and visual tapes. Many of these formats are related to her work on restraint use, including slide presentations and audio cassette tapes of field notes and case reviews. In addition, there are three video tapes by different organizations that depict her and Dr. Neville Strumpf's work on restraint reduction.

| Title/Description   | Instances |                           |
|---|-----------|---------------------------|
| Photo, History of Gerontologic Nursing at the University of<br>Pennsylvania, Robert Wood Johnson Foundation Teaching<br>Nursing Home Program, PECO Building Photo | box 15    | folder 18                 |
| Photographs   | box 15    | folder 18.1               |
| Data Tape, Sundown Syndrome Study, April 19, 1988   | box 16    | folder 19                 |
| Title/Description   | Instances |                           |
| Slides, "Restraint Free-Care and the Environment: Scenes  |           | 1 611 7                   |
| . C . C 1! .1. NI!  | box 16    | box-folder 7              |
| of a Swedish Nursing Home" , 1993   | DOX 16    | box-folder /              |
| of a Swedish Nursing Home", 1993  Slides, Originals, "Restraint Free-Care and the Environment: Scenes of a Swedish Nursing Home", 1993                            | box 16    | box-folder 7 box-folder 7 |

| Includes Presentations, Reducing Restraints classes, CARE and Penn Nursing talks, 1990-1996   | box 15    | folder 20 |  |
|---|-----------|-----------|--|
| Includes Presentations, Reducing Restraints classes, CARE and Penn Nursing talks, 1990-1996   | box 15    | folder 21 |  |
| Reducing Restraints, Includes International Pictures (Scotland, etc.) , 1988-1994   | box 15    | folder 22 |  |
| Includes Reducing Restraints, talks and presentations, classes, 1981, 1988-1994   | box 15    | folder 23 |  |
| Includes Reducing Restraints, talks and presentations, classes, 1981, 1988-1994   | box 15    | folder 24 |  |
| Slides, Reducing Restraints , 1994, 1996  | box 15    | folder 25 |  |
| Micro Cassette Tapes, c. 1989-1990s   |           |           |  |
| Title/Description   | Instances |           |  |
| Restraint Project, Scotland #1, c. late 1980s   | box 16    | folder 8  |  |
| Restraint Project, Case Review, Victoria Geriatric Unit,<br>Interview/Discussion, c. late 1980s   | box 15    | folder 9  |  |
| Cross Cultural Restraint Reduction Study, Field Notes<br>(original tapes) 1) Grabergets Sjulckem Summary; 2)<br>Various Notes Victoria Geriatric Unit; 3) Victoria Geriatric<br>Unit Summary, June 1990 | box 16    | folder 10 |  |
| Cross Cultural Restraint Reduction Study, Field Notes (original tapes) 1) Summary, June 1990  | box 16    | folder 11 |  |
| Audio Cassette Tapes  |           |           |  |
| Title/Description   | Instances |           |  |
| From Penn Nursing Network, Think Tank- ORAP, Jan 28, 1999   | box 16    | folder 12 |  |
| Penn Nursing Network 1) Academic Nursing Practice<br>Think Tank Feb 9, 2000; 2) Practice Committee April 17,<br>2000; 3) unknown  | box 16    | folder 13 |  |
| CD, University of Pennsylvania, Family and Community<br>Health Division Mountains of Hope, 2006   | box 16    | folder 14 |  |
| VHS   |           |           |  |
| Title/Description   | Instances |           |  |
| Sigma Theta Tau, Cameo Outstanding Nurse Researchers<br>and Their Work "Toward Restraint-free Care for the<br>Elderly", 37 minutes, 1995  |           |           |  |
| "Restraint Free Care" 20 minutes 1995   |           |           |  |

"Reducing Restraints Through Individualized Care", 20 minutes

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## **Artifacts**

### **Scope and Contents**

Collected in this series are the various artifacts Dr. Evans gathered during her career. This includes University of Pennsylvania memorabilia, pins and a set of c. 1990 wrist restraints.

| Title/Description  | Instances |           |
|--|-----------|-----------|
| Penn Nursing Network Health Annex Poster   | box 16    |           |
| University of Pennsylvania, Family and Community Health<br>Division Pin                | box 16    | folder 15 |
| Restraint Pin  | box 16    | folder 16 |
| Penn Macy Pin  | box 16    | folder 17 |
| Penn Nursing Network   | box 16    | folder 18 |
| Wrist Restraints, designed by W.G. Middleton for Restraint Reduction Project, c. 1990s | box 16    | object 20 |
| Health Annex cups (2 cracked)  | box 16    | object 21 |
| CARE Program Pins, Anniversary Gifts (7)   | box 16    | object 22 |

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